



**BRAHIM'S HOLDINGS BERHAD**

*(formerly known as Tamadam Bonded Warehouse Berhad)*

(Company No.: 82731-A)

**To: Shareholders of Brahim's Holdings Berhad (formerly known as Tamadam Bonded Warehouse Berhad)**

Dear Sir/Madam,

**ADDITIONAL DISCLOSURES IN RELATION TO THE AUTHORITY TO ALLOT SHARES PURSUANT TO SECTION 132D OF THE COMPANIES ACT, 1965**

With reference to the Notice of 30<sup>th</sup> AGM of the Brahim's Holdings Berhad (formerly known as Tamadam Bonded Warehouse Berhad) dated 19 April 2012, please be advised that the Explanatory Note No. (i) to Special Business on Page 102 of the 2011 Annual Report dated 19 April 2012 should be read as follows:

Authority to Allot Shares Pursuant to Section 132D of the Companies Act, 1965

The proposed Ordinary Resolution 5, if passed, will empower the Directors from the date of this Annual General Meeting, to allot and issue up to a maximum of 10% of the issued share capital of the Company for the time being (other than bonus or rights issue) for such purposes as they consider would be in the best interests of the Company. This authority, unless revoked or varied at a general meeting, will expire at the next Annual General Meeting of the Company.

The rationale for this resolution is to eliminate the need to convene general meeting(s) from time to time to seek shareholders' approval as and when the Company issues new shares for future business opportunities and thereby reducing administrative time and cost associated with the convening of such meeting(s). The **renewal** of the General Mandate will provide flexibility to the Company for any possible fund raising activities, including but not limited to further placing of shares, for the purpose of future investment projects(s), working capital and/or acquisition.

The authority obtained from the Company's shareholders at the last Annual General Meeting held on 31 May 2011 has been utilised to undertake the Private Placement of 17,900,000 new ordinary shares of RM1.00 each ("Placement Shares") in the Company representing approximately ten percent (10%) of the issued and paid up share capital of the Company. The Placement Shares were allotted on 19 March 2012. **The status of utilisation of the total proceeds from private placement is as follows:**

	<b>RM</b>
<b>Proceeds from private placement</b>	<b>19,690,000</b>
<b>Utilisations:</b>	
<b>Repayment of advances</b>	<b>(9,988,000)</b>
<b>Working capital requirements</b>	<b>(3,811,054)</b>
<b>Private placement expenses</b>	<b>(446,425)</b>
<b>Balance c/f</b>	<b><u>5,444,521</u></b>

This addendum is dated 20 April 2012.

By Order of the Board

PANG CHIA TYNG (MAICSA 7034545)

LAI CHEE WAH (MAICSA 7031124)

Company Secretaries

Kuala Lumpur

20 April 2012